

Latest News & Insights

The July contract expired on Friday at \$3.231, just slightly down from the previous week, but a bumpy ride nonetheless. Similarly, the balance of the curve was slightly lower as well.

To begin the week, there was mixed news on the weather, although a "heat-dome" is emerging over the Central U.S. and moving East slowly as we head into the holiday weekend. Both an increase in the rig counts and a higher-than-expected storage injection led to weakness, as well as some profit-taking heading into expiration. That weakening trend has spilled over into this morning to start out the week. We hope you all enjoy some time off later this week as we celebrate America 250! Thanks for your continued business.

NYMEX Natural Gas Futures

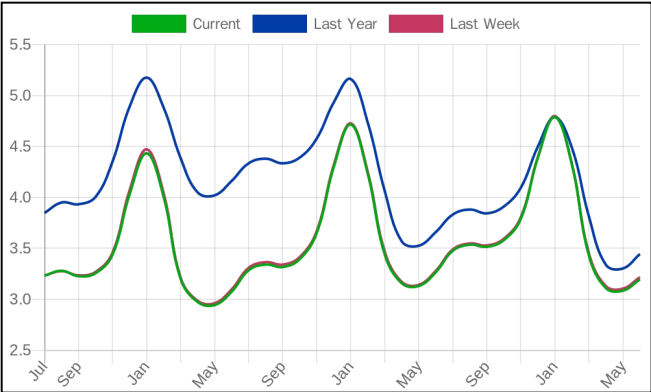
Closing Prices on 6/26/2026

Term	Definition	\$/Dt	Δ/Week
Jun-26	(Final Settlement)	\$3.040	N/A
Jul-26	(Front Month)	\$3.231	(\$0.002)
Jul-26 to Oct-26	(Summer Diminishing)	\$3.248	(\$0.005)
Nov-26 to Mar-27	(Winter Forward)	\$3.821	(\$0.030)
Jul-26 to Jun-27	(12 Month)	\$3.424	(\$0.018)
Jul-26 to Jun-28	(24 Month)	\$3.513	(\$0.018)

Related NYMEX Energy Futures

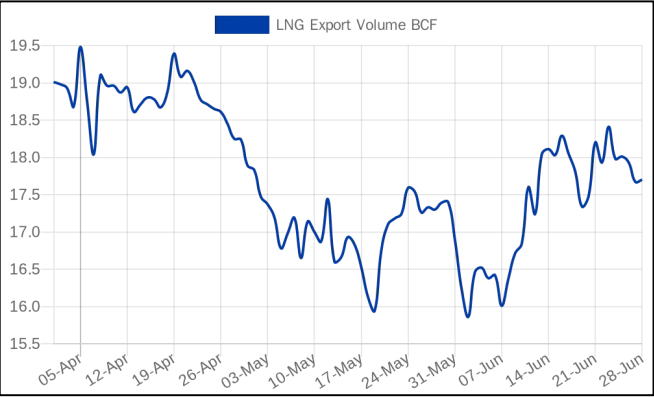
Closing Prices on 06/26/2026

Product	Term	Definition	\$/Bbl or Gal	Δ/Week	\$/Dt
Crude Oil	Aug-26	(Front Month)	\$69.23	(\$6.62)	\$11.93
Crude Oil	Aug-26 to Oct-26	(3 Month)	\$68.92	(\$6.12)	\$11.88
Heating Oil	Aug-26	(Front Month)	\$3.1022	\$0.0168	\$22.36
Heating Oil	Aug-26 to Oct-26	(3 Month)	\$3.0413	(\$0.0170)	\$21.92
Gasoline	Aug-26	(Front Month)	\$2.8259	(\$0.0758)	\$22.60
Propane	Aug-26	(Front Month)	\$0.7125	(\$0.0258)	\$7.46



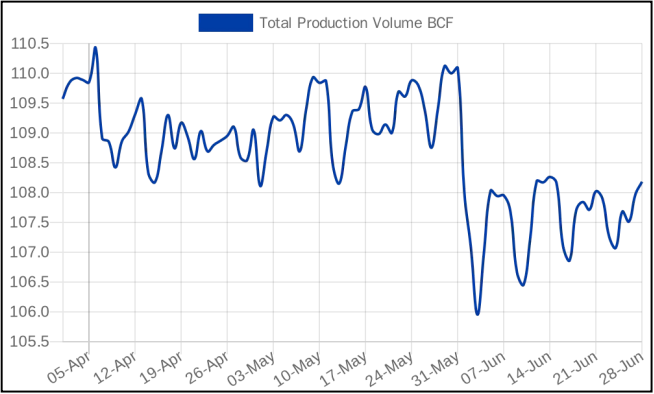
LNG Exports (Bcf/d)

Date	06/22/26	06/23/26	06/24/26	06/25/26	06/26/26	06/27/26	06/28/26
Bcf/d	17.93	18.41	17.98	18.01	17.93	17.67	17.70



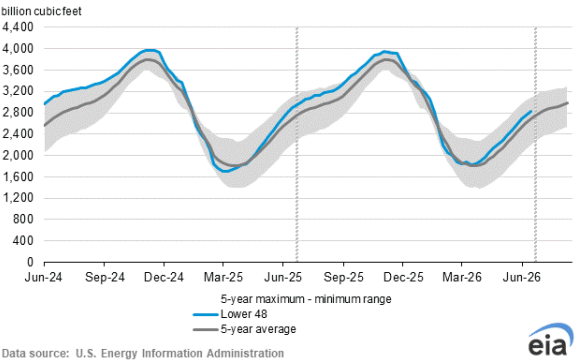
Domestic Production (Bcf/d)

Date	06/22/26	06/23/26	06/24/26	06/25/26	06/26/26	06/27/26	06/28/26
Bcf/d	107.89	107.26	107.07	107.68	107.51	107.97	108.18

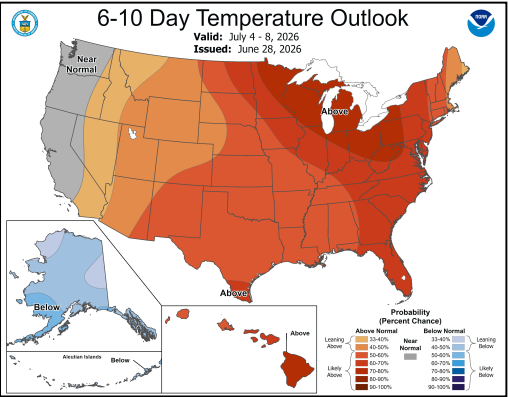


Storage Report

The EIA reported a weekly injection of 76 Bcf, and 2,835 Bcf of working gas storage; which is 49 Bcf less than last year and 152 Bcf above the 5 yr. avg.



National Weather Forecast



Domestic Rig Count

Baker Hughes reports 125 natural gas rig(s) for the week ending 06/26/2026, an increase of 3 rig(s) for the week, vs. 109 the same week in 2025.



Courtesy Of:
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Contact me with any questions - we value you as a client!

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